



The Real Estate Roundtable

## TAX POLICY ADVISORY COMMITTEE MEETING

*InterContinental Washington D.C. – The Wharf  
801 Wharf Street, SW  
Washington, DC*

Thursday, January 23, 2025

### AGENDA

- 7:30 – 8:30 AM      **Breakfast**
- 8:30 – 8:45 AM      **Welcome, Introductions, and Tax Policy Outlook**  
Josh Parker, Ancora L&G (TPAC Chair)  
David Friedline, Deloitte (TPAC Vice Chair)  
Ryan McCormick, Roundtable Senior Vice President and Counsel
- 8:45 – 9:15 AM      **Regulatory / Administrative Update**  
Partnership Basis Transfer Regulations and Real Estate – Jim Sowell, KPMG  
Self-Employment Taxes and Limited Partners – Isaac Wheeler, Sullivan & Cromwell
- 9:15 – 9:45 AM      **A Democratic View from the House**  
Rep. Brad Schneider, D-IL
- 9:45 – 10:35 AM      **Tax Legislation in 2025: Panel Discussion with House and Senate Republican Tax Staff**  
Michael Gould, Tax Counsel, Senate Finance Committee Republican Staff  
Scott Greenberg, Tax Counsel, House Ways and Means Committee Republican Staff
- 10:35 – 11:30 AM      **Partnerships and the U.S. Economy – Discussion of Draft Study Commissioned by the Real Estate Research Consortium**  
Dr. Milena Petrova, Syracuse University  
Michael Simkovic, University of Southern California Gould School of Law  
Donald Susswein, RSM (panel respondent)
- 11:30 AM – 12:00 PM **A Republican View from the House**  
Rep. Mike Carey, R-OH
- 12:00 PM              **Committee lunch**